



## Announcement Summary

---

**Entity name**

ALPHA HPA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 31, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
A4N	ORDINARY FULLY PAID	20,227,273	28/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ALPHA HPA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

79106879690

### 1.3 ASX issuer code

A4N

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/7/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

A4NAR : OPTION EXPIRING 31-JUL-2023 EX 35C

#### TO (Existing Class)

##### ASX +security code and description

A4N : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

24,800,000

**The first date the options were exercised or other +convertible securities were converted**

28/7/2023

**The last date the options were exercised or other +convertible securities were converted**

28/7/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Rimas Kairaitis	Rimas Kairaitis	10,000,000
Peter James Nightingale	Peter James Nightingale	3,000,000
Justin Charles Werner	Justin Charles Werner	3,000,000
Anthony Sgro	Anthony Sgro	3,000,000



Cameron Simon Peacock	Cameron Simon Peacock	3,000,000
Robert Williamson	Robert Williamson	1,800,000

**Issue date**

28/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

---

**Number of +securities to be quoted**

20,227,273

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.71300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Cash consideration of \$3,650,000 was received to exercise 10,428,571 options. Additionally the Company has issued a further 9,798,701 shares as part of a cashless conversion of options, as permitted under the Company's Option plan, equal in value to the difference between the exercise price payable in relation to the options and the market value of the Company shares on closing the day prior to the notice of exercise being lodged.

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
A4N : ORDINARY FULLY PAID	879,004,569

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
A4NAU : OPTION EXPIRING 31-AUG-2025 EX \$0.90	3,000,000
A4NAT : OPTION EXPIRING 30-APR-2025 EX \$0.90	9,120,000
A4NAR : OPTION EXPIRING 31-JUL-2023 EX 35C	0
A4NAS : OPTION EXPIRING 30-SEP-2023 EX 35C	5,000,000