

The Manager Companies - ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX Announcement
24 May 2024
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CLEANSING NOTICE

This notice is given by Alpha HPA Limited (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company is pleased to announce that today it has issued 71,111,111 fully paid ordinary shares (**Shares**) at an issue price of \$0.90 per Share to certain institutional and sophisticated investors pursuant to an institutional placement announced by the Company on 20 May 2024.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release to ASX by the board of directors of the Company.

Yours sincerely



Richard Edwards
Company Secretary

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