

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Augur Resources Limited

ABN

79 106 879 690

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary shares.  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | The maximum number of shares which may be issued is 103,000,026, or 128,749,984 if all eligible options are exercised prior to the record date. |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares.   |

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes.</p>						
<p>5 Issue price or consideration</p>	<p>Entitlements under the rights issue will be determined on the basis of two new shares for every one existing shares held at the record date at an issue price of \$0.021 per share, payable in full on application.</p>						
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Pursuant to a renounceable pro rata two for one rights issue. Proceeds from the Rights Issue will be utilised for ongoing exploration activities and working capital purposes.</p>						
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>16 June 2009</p>						
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="694 1668 997 1713">Number</th> <th data-bbox="997 1668 1283 1713"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="694 1713 997 1780">51,500,013</td> <td data-bbox="997 1713 1283 1780">Fully paid ordinary shares.</td> </tr> <tr> <td data-bbox="694 1780 997 1966">12,874,979</td> <td data-bbox="997 1780 1283 1966">Options (ASX Code: AUKO) expiring 30 June 2010, exercise price \$0.20.</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	51,500,013	Fully paid ordinary shares.	12,874,979	Options (ASX Code: AUKO) expiring 30 June 2010, exercise price \$0.20.
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<sup>+</sup> See chapter 19 for defined terms.

	Number	+Class	
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	2,453,248	Restricted fully paid ordinary shares.
		540,750	Options expiring 19 October 2010 (ASX Code: AUKAK).
		1,900,000	Options expiring 19 October 2012 (ASX Code: AUKAM), exercise price \$0.25.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Entitled to any dividends declared.	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No.
12	Is the issue renounceable or non-renounceable?	Renounceable.
13	Ratio in which the +securities will be offered	Two shares for every one share held on the record date.
14	+Class of +securities to which the offer relates	Ordinary shares.
15	+Record date to determine entitlements	12 May 2009.
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A.
17	Policy for deciding entitlements in relation to fractions	Fractions will be rounded to the nearest whole number.

+ See chapter 19 for defined terms.

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18	Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	The United Kingdom, Hong Kong and Japan.
19	Closing date for receipt of acceptances or renunciations	5 June 2009.
20	Names of any underwriters	N/A.
21	Amount of any underwriting fee or commission	N/A.
22	Names of any brokers to the issue	N/A.
23	Fee or commission payable to the broker to the issue	A management fee of \$10,000 is payable to Bell Potter Securities Limited, for the provision of services relating to acting as Nominee
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A.
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A.
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	15 May 2009.
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	5 May 2009
28	Date rights trading will begin (if applicable)	6 May 2009

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+ See chapter 19 for defined terms.

29	Date rights trading will end (if applicable)	29 May 2009
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	By completion of the section of the Entitlement and Acceptance Form marked “Sale of your Entitlement in Full by your Stockbroker/Agent” and then forward the Form to your stockbroker. You must deal with your entitlement prior to the close of rights trading on the ASX.
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	By completion of the section of the Entitlement and Acceptance Form marked “Sale of your Entitlement in part by your Stockbroker/Agent and acceptance of the balance” for that part of your entitlement that you wish to accept. The completed form should then be sent to the Company’s share registry. Subsequently, provide instructions to your broker regarding the number of rights you wish to sell. You must deal with your entitlement which you do not intend to accept by the close of rights trading on the ASX.
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	Complete a Standard Renunciation Form (which can be obtained from your stockbroker or the Company’s share registry) and forward it to the Company’s share registry by the closing date.
33	+Despatch date	16 June 2009.

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### **Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### **Entities that have ticked box 34(a)**

#### **Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .....Date: 4 May 2009  
(Director/Company secretary)

Print name: Marcelo Mora

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+ See chapter 19 for defined terms.